

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

## AUGUST 31, 2001

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, AUGUST 31, 2001**

Title	(Millions of dollars) Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	732,584	35	732,619
Notes.....	1,432,960	1	1,432,961
Bonds.....	612,542	459	613,001
Inflation-Indexed Notes.....	95,401	0	95,401
Inflation-Indexed Bonds.....	39,851	0	39,851
Federal Financing Bank <sup>1</sup> .....	0	15,000	15,000
<b>Total Marketable <sup>a</sup>.....</b>	<b>2,913,337</b>	<sup>2</sup> <b>15,495</b>	<b>2,928,832</b>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	21,719	0	21,719
R.E.A. Series.....	1	0	1
State and Local Government Series.....	147,293	0	147,293
United States Savings Securities.....	186,011	0	186,011
Government Account Series.....	38,990	2,413,563	2,452,553
Other.....	3,471	0	3,471
<b>Total Nonmarketable <sup>b</sup>.....</b>	<b>427,481</b>	<b>2,413,563</b>	<b>2,841,044</b>
<b>Total Public Debt Outstanding.....</b>	<b>3,340,818</b>	<b>2,429,058</b>	<b>5,769,876</b>

**TABLE II -- STATUTORY DEBT LIMIT, AUGUST 31, 2001**

	(Millions of dollars) Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	3,340,818	2,429,058	5,769,876
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	523	0	523
Unamortized Discount <sup>3 19</sup> .....	45,796	17,651	63,446
Federal Financing Bank.....	0	15,000	15,000
<b>Total Public Debt Subject to Limit.....</b>	<b>3,294,499</b>	<b>2,396,407</b>	<b>5,690,906</b>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	214	0	214
<b>Total Public Debt Subject to Limit.....</b>	<b>3,294,713</b>	<b>2,396,407</b>	<b>5,691,120</b>
Statutory Debt Limit <sup>5</sup> .....			5,950,000
Balance of Statutory Debt Limit.....			258,880

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable:							
Treasury Bills (Maturity Value):	6 d						
CUSIP:	Yield:						
912795 HN4	4.530	03/08/01	09/06/01	09/06/01	15,398	44,041	
	3.590	06/07/01			18,139		
	3.560	08/09/01			10,504		
GR6	4.420	03/15/01	09/13/01	09/13/01	13,434	42,603	
	3.510	06/14/01			17,253		
	3.470	08/16/01			11,916		
HP9	4.220	03/22/01	09/20/01	09/20/01	11,861	44,956	
	3.435	06/21/01			18,765		
	3.405	08/23/01			14,330		
HQ7	4.120	03/29/01	09/27/01	09/27/01	12,207	47,417	
	3.375	06/28/01			20,159		
	3.470	08/30/01			15,051		
HR5	4.020	04/05/01	10/04/01	10/04/01	12,312	32,747	
	3.580	07/05/01			20,435		
GS4	3.815	04/12/01	10/11/01	10/11/01	12,314	32,730	
	3.560	07/12/01			20,416		
HS3	4.060	04/19/01	10/18/01	10/18/01	12,174	32,375	
	3.550	07/19/01			20,201		
HT1	3.665	04/26/01	10/25/01	10/25/01	12,258	32,130	
	3.480	07/26/01			19,872		
HU8	3.860	05/03/01	11/01/01	11/01/01	12,311	30,712	
	3.480	08/02/01			18,402		
GT2	3.620	05/10/01	11/08/01	11/08/01	13,850	33,508	
	3.430	08/09/01			19,658		
HV6	3.640	05/17/01	11/15/01	11/15/01	13,279	32,441	
	3.350	08/16/01			19,162		
HW4	3.640	05/24/01	11/23/01	11/23/01	14,058	33,154	
	3.330	08/23/01			19,096		
HM6	5.710	11/30/00	11/29/01	11/30/01	12,517	48,216	
	3.550	05/31/01			13,850		
	3.350	08/30/01			21,849		
GU9	3.520	06/07/01	12/06/01	12/06/01	15,644	15,644	
HX2	3.510	06/14/01	12/13/01	12/13/01	16,625	16,625	
HY0	3.380	06/21/01	12/20/01	12/20/01	16,913	16,913	
HZ7	3.340	06/28/01	12/27/01	12/27/01	16,902	16,902	
JA0	3.500	07/05/01	01/03/02	01/03/02	17,082	17,082	
JB8	3.500	07/12/01	01/10/02	01/10/02	17,077	17,077	
JC6	3.490	07/19/01	01/17/02	01/17/02	18,369	18,369	
JD4	3.440	07/26/01	01/24/02	01/24/02	19,581	19,581	
JE2	3.380	08/02/01	01/31/02	01/31/02	18,693	18,693	
JF9	3.350	08/09/01	02/07/02	02/07/02	19,546	19,546	
JG7	3.260	08/16/01	02/14/02	02/14/02	19,214	19,214	
JH5	3.290	08/23/01	02/21/02	02/21/02	19,221	19,221	
HJ3	4.240	03/01/01	02/28/02	02/28/02	12,763	30,720	
	3.290	08/30/01			17,958		
Total Unmatured Treasury Bills.....				732,618		732,618	
Total Matured Treasury Bills.....				*		*	
Total Treasury Bills.....				732,619		732,619	
Treasury Notes:	7 e						
CUSIP:	Series:	Interest Rate:					
912827 Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	
							14,519
5Q1	AD	5-5/8	09/30/99	09/30/01	03/31-09/30	18,798	18,798
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	14,640
5R9	AE	5-7/8	11/01/99	10/31/01	04/30-10/31	19,196	19,196
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	33,505	33,505
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	31,166	31,166
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	13,453
5X6	R	6-3/8	01/31/00	01/31/02	01/31-07/31	19,381	19,381
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	13,800
6A5	S	6-1/2	02/29/00	02/28/02	02/28-08/31	16,563	16,563
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	14,301
6B3	T	6-1/2	03/31/00	03/31/02	03/31-09/30	17,238	17,238
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	14,475
6C1	U	6-3/8	05/01/00	04/30/02	04/30-10/31	17,391	17,391
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	13,504
6E7	V	6-5/8	05/31/00	05/31/02	05/31-11/30	14,872	14,872
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	13,059
6F4	W	6-3/8	06/30/00	06/30/02	06/30-12/31	14,321	14,321
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	12,231
6H0	X	6 1/4	07/31/00	07/31/02	01/31-07/31	15,058	15,058

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, AUGUST 31, 2001 -- Continued

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Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes—Continued:						
CUSIP:	Series:	Interest Rate:				
912827 G55 B 6-3/8	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5 L 6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
6K3 Y 6-1/8	08/31/00	08/31/02	02/28-08/31	15,072	.....	15,072
3J9 M 5-7/8	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
6L1 Z 6	10/02/00	09/30/02	03/31-09/30	15,144	.....	15,144
3L4 N 5-3/4	10/31/97	10/31/02	04/30-10/31	26,594	.....	26,594
3Q3 P 5-3/4	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
6P2 AC 5-5/8	11/30/00	11/30/02	05/31-11/30	15,059	.....	15,059
3S9 Q 5-5/8	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
6Q0 AD 5-1/8	01/02/01	12/31/02	06/30-12/31	14,822	.....	14,822
3V2 C 5-1/2	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
6S6 L 4-3/4	01/31/01	01/31/03	01/31-07/31	15,453	.....	15,453
J78 A 6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3 D 5-1/2	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
6U1 M 4-5/8	02/28/01	02/28/03	02/28-08/31	14,685	.....	14,685
4B5 E 5-1/2	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
6V9 N 4-1/4	04/02/01	03/31/03	03/31-09/30	14,675	.....	14,675
4D1 F 5-3/4	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
6W7 P 4	04/30/01	04/30/03	04/30-10/31	13,339	.....	13,339
4H2 G 5-1/2	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
6Y3 Q 4-1/4	05/31/01	05/31/03	05/31-11/30	13,332	.....	13,332
4K5 H 5-3/8	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
6Z0 R 3-7/8	07/02/01	06/30/03	12/31-06/30	14,671	.....	14,671
7A4 S 3-7/8	07/31/01	07/31/03	01/31-07/31	16,003	.....	16,003
L83 B 5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
4N9 J 5-1/4	08/17/98	08/15/03	02/15-08/15	19,852	.....	19,852
7C0 T 3-5/8	08/31/01	08/31/03	02/15-08/15	18,669	.....	18,669
4U3 K 4-1/4	11/16/98	11/15/03	05/15-11/15	18,626	.....	18,626
N81 A 5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
5A6 E 4-3/4	02/16/99	02/15/04	02/15-08/15	17,823	.....	17,823
P89 B 7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
5F5 F 5-1/4	05/17/99	05/15/04	05/15-11/15	18,925	.....	18,925
Q88 C 7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
5M0 G 6	08/16/99	08/15/04	02/15-08/15	18,090	.....	18,090
R87 D 7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
5S7 H 5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	.....	32,658
S86 A 7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85 B 6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
6D9 E 6-3/4	05/15/00	05/15/05	05/15-11/15	28,562	.....	28,562
U83 C 6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82 D 5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
6N7 F 5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	.....	28,063
W81 A 5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80 B 6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
6X5 E 4-5/8	05/15/01	05/15/06	05/15-11/15	27,798	.....	27,798
Y55 C 7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62 D 6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0 B 6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5 C 6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0 D 6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8 B 5-1/2	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6 C 5-5/8	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1 D 4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
5G3 B 5-1/2	05/17/99	05/15/09	05/15-11/15	14,795	.....	14,795
5N8 C 6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1 B 6-1/2	02/15/00	02/15/10	02/15-08/15	23,356	.....	23,356
6J6 C 5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
6T4 B 5	02/15/01	02/15/11	02/15-08/15	23,436	.....	23,436
7B2 C 5	08/15/01	08/15/11	02/15-08/15	12,046	.....	12,046
Total Unmatured Treasury Notes.....				1,432,904	.....	1,432,904
Total Matured Treasury Notes.....				57	.....	57
Total Treasury Notes.....				1,432,961	.....	1,432,961

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds: <sup>7 e</sup>						
CUSIP:	Interest Rate:					
912810 CX4	15-3/4 <sup>8</sup>	10/07/81	11/15/01	05/15-11/15		1,753
BX5	7-5/8 <sup>8</sup>	02/15/77	02/15/07	02/15-08/15	(15)	4,234
			02/15/02 <sup>9</sup>			
CZ9	14-1/4 <sup>8</sup>	01/06/82	02/15/02	02/15-08/15		1,759
BZ0	7-7/8 <sup>8</sup>	11/15/77	11/15/07	05/15-11/15		1,495
			11/15/02 <sup>9</sup>			
DA3	11-5/8 <sup>8</sup>	09/29/82	11/15/02	05/15-11/15		2,753
DC9	10-3/4 <sup>8</sup>	01/04/83	02/15/03	02/15-08/15		3,007
DD7	10-3/4 <sup>8</sup>	04/04/83	05/15/03	05/15-11/15		3,249
CC0	8-3/8 <sup>8</sup>	08/15/78	08/15/08	02/15-08/15		2,103
			08/15/03 <sup>9</sup>			
DE5	11-1/8 <sup>8</sup>	07/05/83	08/15/03	02/15-08/15		3,501
CE6	8-3/4 <sup>8</sup>	11/15/78	11/15/08	05/15-11/15		5,230
			11/15/03 <sup>9</sup>			
DG0	11-7/8 <sup>8</sup>	10/05/83	11/15/03	05/15-11/15		7,260
CG1	9-1/8 <sup>8</sup>	05/15/79	05/15/09	05/15-11/15		4,606
			05/15/04 <sup>9</sup>			
DH8	12-3/8 <sup>8</sup>	04/05/84	05/15/04	05/15-11/15		3,755
DK1	13-3/4 <sup>8</sup>	07/10/84	08/15/04	02/15-08/15		4,000
CK2	10-3/8 <sup>8</sup>	11/15/79	11/15/09	05/15-11/15		4,201
			11/15/04 <sup>9</sup>			
DM7	11-5/8 <sup>8</sup>	10/30/84	11/15/04	05/15-11/15		8,302
CM8	11-3/4 <sup>8</sup>	02/15/80	02/15/10	02/15-08/15	(332)	2,315
			02/15/05 <sup>9</sup>			
CP1	10 <sup>8</sup>	05/15/80	05/15/10	05/15-11/15		2,987
			05/15/05 <sup>9</sup>			
DQ8	12 <sup>8</sup>	04/02/85	05/15/05	05/15-11/15		4,261
DR6	10-3/4 <sup>8</sup>	07/02/85	08/15/05	02/15-08/15		9,270
CS5	12-3/4 <sup>8</sup>	11/17/80	11/15/10	05/15-11/15	(655)	4,081
			11/15/05 <sup>9</sup>			
DU9	9-3/8 <sup>8</sup>	01/15/86	02/15/06	02/15-08/15		4,756
CV8	13-7/8 <sup>8</sup>	05/15/81	05/15/11	05/15-11/15	(1,064)	3,545
			05/15/06 <sup>9</sup>			
CY2	14 <sup>8</sup>	11/16/81	11/15/11	05/15-11/15	(852)	4,048
			11/15/06 <sup>9</sup>			
DB1	10-3/8 <sup>8</sup>	11/15/82	11/15/12	05/15-11/15	(728)	10,303
			11/15/07 <sup>9</sup>			
DF2	12 <sup>8</sup>	08/15/83	08/15/13	02/15-08/15	(2,149)	12,607
			08/15/08 <sup>9</sup>			
DJ4	13-1/4 <sup>8</sup>	05/15/84	05/15/14	05/15-11/15	(527)	4,481
			05/15/09 <sup>9</sup>			
DL9	12-1/2 <sup>8</sup>	08/15/84	08/15/14	02/15-08/15	(347)	4,781
			08/15/09 <sup>9</sup>			
DN5	11-3/4 <sup>8</sup>	11/15/84	11/15/14	05/15-11/15		6,006
			11/15/09 <sup>9</sup>			
DP0	11-1/4 <sup>8</sup>	02/15/85	02/15/15	02/15-08/15	(1,860)	10,808
DS4	10-5/8 <sup>8</sup>	08/15/85	08/15/15	02/15-08/15	(3,086)	4,064
DT2	9-7/8 <sup>8</sup>	11/29/85	11/15/15	05/15-11/15	(1,258)	5,642
DV7	9-1/4 <sup>8</sup>	02/18/86	02/15/16	02/15-08/15	(1,569)	5,698
DW5	7-1/4 <sup>8</sup>	05/15/86	05/15/16	05/15-11/15		18,824
DX3	7-1/2 <sup>8</sup>	11/17/86	11/15/16	05/15-11/15	(40)	18,824
DY1	8-3/4 <sup>8</sup>	05/15/87	05/15/17	05/15-11/15	(2,550)	15,644
DZ8	8-7/8 <sup>8</sup>	08/17/87	08/15/17	02/15-08/15	(2,321)	11,696
EA2	9-1/8 <sup>8</sup>	05/16/88	05/15/18	05/15-11/15	(1,636)	7,072
EB0	9 <sup>8</sup>	11/22/88	11/15/18	05/15-11/15	(1,418)	7,614
EC8	8-7/8 <sup>8</sup>	02/15/89	02/15/19	02/15-08/15	(5,506)	13,744
ED6	8-1/8 <sup>8</sup>	08/15/89	08/15/19	02/15-08/15	(1,198)	19,016
EE4	8-1/2 <sup>8</sup>	02/15/90	02/15/20	02/15-08/15	(448)	9,781
EF1	8-3/4 <sup>8</sup>	05/15/90	05/15/20	05/15-11/15	(2,102)	8,057
EG9	8-3/4 <sup>8</sup>	08/15/90	08/15/20	02/15-08/15	(3,694)	17,724
EH7	7-7/8 <sup>8</sup>	02/15/91	02/15/21	02/15-08/15	(896)	10,218
EJ3	8-1/8 <sup>8</sup>	05/15/91	05/15/21	05/15-11/15	(1,740)	10,219
EK0	8-1/8 <sup>8</sup>	08/15/91	08/15/21	02/15-08/15	(2,096)	10,067
EL8	8 <sup>8</sup>	11/15/91	11/15/21	05/15-11/15	(2,101)	30,697
EM6	7-1/4 <sup>8</sup>	08/17/92	08/15/22	02/15-08/15	(115)	10,238
EN4	7-5/8 <sup>8</sup>	11/16/92	11/15/22	05/15-11/15	(2,953)	7,747
EP9	7-1/8 <sup>8</sup>	02/16/93	02/15/23	02/15-08/15	(2,172)	16,202
EQ7	6-1/4 <sup>8</sup>	08/16/93	08/15/23	02/15-08/15	(250)	22,659
ES3	7-1/2 <sup>8</sup>	08/15/94	11/15/24	05/15-11/15	(1,766)	9,704
ET1	7-5/8 <sup>8</sup>	02/15/95	02/15/25	02/15-08/15	(1,271)	10,454
EV6	6-7/8 <sup>8</sup>	08/15/95	08/15/25	02/15-08/15	(1,192)	11,410
EW4	6 <sup>8</sup>	02/15/96	02/15/26	02/15-08/15	(67)	12,838
EX2	6-3/4 <sup>8</sup>	08/15/96	08/15/26	02/15-08/15	(1,210)	9,683
EY0	6-1/2 <sup>8</sup>	11/15/96	11/15/26	05/15-11/15	(500)	10,993

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
<b>Marketable, Treasury Bonds--Continued:</b>								
CUSIP:	Interest Rate:							
912810 EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(245)	10,211	
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(770)	9,966	
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(472)	22,046	
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776	
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947	
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	.....	11,350	
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179	
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043	
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	.....	16,428	
Total Unmatured Treasury Bonds.....	.....	.....	.....	.....	668,105	(55,171)	612,934	
Total Matured Treasury Bonds.....	.....	.....	.....	.....	67	.....	67	
<b>Total Treasury Bonds.....</b>	.....	.....	.....	.....	<b>668,172</b>	<b>(55,171)</b>	<b>613,001</b>	
Treasury Inflation-Indexed Notes: <sup>7 e</sup>								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	07/15/97	07/15/02	01/15-07/15	16,817	1,873	18,690
2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	1,945	17,703
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812	1,710	18,522
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902	1,357	17,259
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321	656	11,977
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	11,001	249	11,250
<b>Total Treasury Inflation-Indexed Notes.....</b>	.....	.....	.....	.....	<b>87,611</b>	<b>7,790</b>	<b>95,401</b>	
Treasury Inflation-Indexed Bonds: <sup>7 e</sup>								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	1,689	18,497	
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	1,631	21,353	
<b>Total Treasury Inflation-Indexed Bonds.....</b>	.....	.....	.....	.....	<b>36,531</b>	<b>3,320</b>	<b>39,851</b>	
<b>Federal Financing Bank.....</b>	<b>Various</b>	<b>Various</b>	<b>Various</b>	<b>Various</b>	<b>15,000</b>	<b>.....</b>	<b>15,000</b>	
<b>Total Marketable.....</b>	.....	.....	.....	.....	<b>2,972,893</b>	<b>(44,061)</b>	<b>2,928,832</b>	

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, AUGUST 31, 2001 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... <sup>10</sup>	Various	Various	Various	510	(509)	*
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>	.....	.....	.....	<b>30,505</b>	<b>(509)</b>	<b>29,995</b>
Foreign Series:						
Bills 09/04/01.....	12/06/00	09/04/01	09/04/01	150	.....	150
Bills 09/04/01.....	02/06/01	09/04/01	09/04/01	200	.....	200
Bills 01/03/02.....	05/31/01	01/03/02	01/03/02	200	.....	200
Bills 01/10/02.....	07/12/01	01/10/02	01/10/02	100	.....	100
Bills 02/01/02.....	06/28/01	02/01/02	02/01/02	200	.....	200
Bills 03/01/02.....	08/01/01	03/01/02	03/01/02	200	.....	200
Zero-coupon Treasury bond..... <sup>10</sup>	03/28/90	12/31/19	12/31/19	30,220	(16,808)	13,412
Zero-coupon Treasury bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	(2,149)	4,536
<b>Total Foreign Series.....</b>	.....	.....	.....	<b>45,213</b>	<b>(23,494)</b>	<b>21,719</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	50	(49)	1
<b>Total R.E.A. Series.....</b>	.....	.....	.....	<b>50</b>	<b>(49)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	99,155	(89,744)	9,411
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	269,791	(153,168)	116,623
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	35,886	(14,700)	21,186
Treasury Demand Deposit..... <sup>10</sup>	Various	.....	Daily	2,623	(2,550)	73
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
<b>Total State and Local Government Series.....</b>	.....	.....	.....	<b>407,754</b>	<b>(260,460)</b>	<b>147,293</b>
United States Savings Securities:						
United States Savings Bonds: <sup>11 e</sup>						
Series E..... <sup>12</sup>	Various	On demand	At redemption	153,220	(114,290)	38,929
Series EE..... <sup>12</sup>	Various	On demand	At redemption	224,257	(102,084)	122,173
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	184	(305)	(121)
Series H.....	Various	On demand	Semiannually	5,434	(4,717)	716
Series HH.....	Various	On demand	Semiannually	18,576	(6,519)	12,057
Series H and HH Unclassified....	Various	On demand	Semiannually	16	*	16
Series I..... <sup>12</sup>	Various	On demand	At redemption	5,407	(178)	5,228
Total United States Savings Bonds...	.....	.....	.....	407,094	(228,093)	179,000
United States Individual Retirement Bonds..... <sup>13 e</sup>	Various	On demand	At redemption	81	(68)	13
United States Retirement Plan Bonds..... <sup>14</sup>	Various	On demand	At redemption	372	(324)	49
Total Unmatured United States Savings Securities.....	.....	.....	.....	407,547	(228,485)	179,062
Total Matured United States Savings Securities.....	.....	.....	.....	6,949	.....	6,949
<b>Total United States Savings Securities.....</b>	.....	.....	.....	<b>414,496</b>	<b>(228,485)</b>	<b>186,011</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	791	(4)	787
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	33		33
Escrow Account, National Labor Relations Board.....	24	(*)	24
Federal Ship Financing Escrow Fund, Maritime Administration.....	91	(3)	88
Gifts, Central Intelligence Agency.....	*		*
Inspection and Grading of Fishery Products, Department of Commerce.....	*		*
Kuukpik Alaska Escrow Fund.....	32		32
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	292		292
Seized Assets Fund, Justice.....	579		579
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	892		892
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	36,234		36,234
Treasury Deposit Funds.....	19		19
Unearned Copyright Fees, Library Of Congress.....	3		3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	3		3
Government Account Series - Held By the Public.....	38,996	(6)	38,990
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,877		1,877
Airport and Airway Trust Fund.....	15,540	(1,144)	14,396
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,289		1,289
Armed Forces Retirement Home Trust Fund.....	99		99
Assessment Funds, Office of the Comptroller of the Currency.....	378		378
Assets Forfeiture Fund, Justice.....	551		551
Aviation Insurance Revolving Fund.....	81		81
Bank Insurance Fund, The.....	32,368	(1,598)	30,770
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bureau of Reclamation (Dutch John Federal Property Disposition).....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	36		36
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	12		12
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	5		5
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	576,995	(72,675)	504,320
Claims Court Judges Retirement Fund.....	10		10
Coast Guard General Gift Fund.....	1		1
Commissary Funds, Federal Prisons.....	92		92
Community Development Credit Union Revolving Fund			
National Credit Union Administration.....	2		2
Conditional Gift Fund, General, Department of State.....	3		3
Contributions, American Battle Monuments Commission.....	90		90
Court of Veterans Appeals Retirement Fund.....	6		6
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	867	(*)	867
Department of Defense Military Retirement Fund.....	166,141	(7,022)	159,119
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	*		*
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	81		81
District of Columbia Pension Liability Trust Fund.....	2,781		2,781
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	7
Employees' Health Benefits Fund, Office of Personnel Management.....	8,486	(1,832)	6,654
Employees' Life Insurance Fund, Office of Personnel Management.....	23,704		23,704
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	302		302
Environmental Improvement and Restoration Fund.....	962		962
Environmental Policy and Conflict Resolution Act of 1998.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,990		9,990
Expenses, Presidio Trust.....	133		133

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration .....	1,601	.....	1,601
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service .....	481	.....	481
Federal Disability Insurance Trust Fund .....	144,063	(11,949)	132,114
Federal Hospital Insurance Trust Fund .....	208,062	(13,101)	194,961
FHA - Flexible Subside Fund, Housing Programs, Housing and Urban Development .....	76	.....	76
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development .....	6	.....	6
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development .....	22	.....	22
FHA - Liquidating Account, Housing and Urban Development .....	17,282	.....	17,282
Federal Old-Age and Survivors Insurance Trust Fund .....	1,048,742	(39,334)	1,009,408
Federal Supplemental District of Columbia Pension Fund .....	888	.....	888
Federal Supplementary Medical Insurance Trust Fund .....	67,249	(18,332)	48,917
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration .....	2	.....	2
Foreign Service Retirement and Disability Fund .....	11,205	(11)	11,194
FSLIC Resolution Fund, The .....	2,577	.....	2,577
General Post Fund, National Homes, Department of Veterans Affairs .....	57	.....	57
German Democratic Republic Settlement Fund .....	5	.....	5
Gifts and Bequests, Office of the Secretary, Department of Transportation .....	*	.....	*
Gifts and Bequests, Treasury .....	1	.....	1
Gifts and Donations, National Endowment for the Humanities .....	1	.....	1
Gifts and Donations, National Endowment of the Arts .....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development .....	6,574	.....	6,574
Harbor Maintenance Trust Fund .....	1,756	.....	1,756
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation .....	63	(7)	56
Hazardous Substance Superfund .....	3,692	.....	3,692
Highway Trust Fund .....	32,007	(5,853)	26,155
Host Nation Support for U.S. Relocation Activities Account .....	4	.....	4
Inland Waterways Trust Fund .....	409	.....	409
Institute of Museum and Library Services .....	*	.....	*
Iranian Claims Settlement Fund, Treasury Department .....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency .....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund .....	37	.....	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission .....	42	(*)	42
John C. Stennis Center for Public Service Training and Development .....	10	(*)	10
Judicial Officers Retirement Fund .....	153	.....	153
Judicial Survivors Annuities Fund .....	380	(1)	379
Kennedy Center Revenue Bond Sinking Fund .....	5	(*)	5
Leaking Underground Storage Tank Trust Fund .....	1,698	.....	1,698
Library of Congress Gift Fund .....	8	.....	8
Library of Congress Trust Fund .....	39	.....	39
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund .....	4	.....	4
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund .....	8	.....	8
National Archives Trust Fund, National Archives and Records Administration .....	13	.....	13
National Credit Union Share Insurance Fund .....	4,528	.....	4,528
National Gift Fund, National Archives and Records Administration .....	5	.....	5
National Institutes of Health Conditional Gift Fund .....	5	.....	5
National Institutes of Health Unconditional Gift Fund .....	15	(1)	15
National Security Education Trust Fund .....	40	.....	40
National Service Life Insurance Fund, Department of Veterans Affairs .....	22,320	(10,586)	11,735
National Service Trust, Corporation for National and Community Services .....	307	(1)	306
Native American Institutions Endowment Fund .....	24	.....	24
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior .....	150	.....	150
Nuclear Waste Disposal Fund, Department of Energy .....	21,741	(732)	21,009
Oil Spill Liability Trust Fund .....	1,136	(*)	1,136
Oklahoma City National Memorial Trust Fund .....	*	.....	*
Oliver Wendell Holmes Devises Fund, Library of Congress .....	*	.....	*
Operating Fund, National Credit Union Administration .....	30	.....	30
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs .....	31	.....	31
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account .....	3,430	(80)	3,350
Panama Canal Commission Compensation Fund .....	77	.....	77
Panama Canal Commission Dissolution Fund .....	5	.....	5



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Patients Benefit Fund, National Institutes of Health.....	1	.....	1
Payments to Copyright Owners, Copyright Office, Library of Congress.....	550	(*)	550
Pension Benefit Guaranty Corporation.....	24,024	(11,476)	12,548
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	33	.....	33
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	50	.....	50
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	159	.....	159
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Public Health Service Unconditional Gift Fund, Health Resources and Services Administration.....	*	.....	*
Railroad Retirement Account.....	26,233	(1,234)	24,999
Railroad Retirement Supplemental Account.....	67	(6)	61
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	62	.....	62
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	6	.....	6
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	2	.....	2
Reserve Mobilization Income Insurance Fund, Defense.....	4	(1)	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	21	.....	21
Ricky Ray Hemophilia Relief Fund.....	135	.....	135
Saving Association Insurance Fund, The.....	11,173	(405)	10,768
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	240	.....	240
Servicemen's Group Life Insurance Fund.....	6	.....	6
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,263	(452)	1,811
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	32	.....	32
Southern Nevada Public Land Management Act of 1998.....	69	.....	69
Tax Court Judges Survivors Annuity Fund.....	7	.....	7
Treasury Forfeiture Fund.....	139	.....	139
Tribal Special Fund, Office of the Special Trustee for American Indians.....	4	.....	4
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund..	63	(1)	62
Unconditional Gift Fund, State.....	*	.....	*
Unemployment Trust Fund.....	97,080	(5,973)	91,107
United States Enrichment Corporation Fund.....	1,242	.....	1,242
United States Government Life Insurance Fund, Department of Veterans Affairs.....	129	(61)	68
United States Naval Academy General Gift Fund.....	8	(1)	7
United States Trustee System Fund, Justice.....	144	.....	144
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	2,615	(31)	2,584
Utah Reclamation Mitigation and Conservation Account, Interior.....	124	.....	124
Vaccine Injury Compensation Trust Fund.....	1,632	.....	1,632
Veterans Reopened Insurance Fund.....	893	(402)	492
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,061	(1,294)	1,767
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	878	(13)	865
War-Risk Insurance Revolving Fund, Maritime Administration.....	31	.....	31
Government Account Series - Intragovernmental Holdings.....	2,619,174	(205,612)	2,413,563
<b>Total Government Account Series.....</b>	<b>2,658,171</b>	<b>(205,618)</b>	<b>2,452,553</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes..... <sup>15</sup>			264
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... <sup>16</sup>			65
Silver Certificates (Act of June 24, 1967)..... <sup>17</sup>			182
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			523
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... c f			2,897
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			2,948
<b>Total Other Debt.....</b>			<b>3,471</b>
<b>Total Nonmarketable.....</b>			<b>2,841,044</b>
<b>Total Public Debt Outstanding.....</b>			<b>5,769,876</b>

TABLE IV - HISTORICAL DATA, AUGUST 31, 2001

(Millions of dollars)

Comparative by Breakdown	August 31, 2001	August 31, 2000	Sep 30, 2000	Sep 30, 1999 <sup>†</sup>	Sep 30, 1998 <sup>†</sup>	Sep 30, 1997 <sup>†</sup>
Debt Held by the Public.....	3,340,818	3,474,334	3,439,322	3,668,380	3,761,222	3,814,687
Intragovernmental Holdings.....	2,429,058	2,203,488	2,234,857	1,987,891	1,764,971	1,598,459
<b>Total Public Debt Outstanding..</b>	<b>5,769,876</b>	<b>5,677,822</b>	<b>5,674,178</b>	<b>5,656,271</b>	<b>5,526,193</b>	<b>5,413,146</b>

<sup>†</sup> SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, AUGUST 31, 2001

Loan Description			Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:								
CUSIP:	Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,581,806	3,720,000	305,600	
DQ8	12	AD5	05/15/05	4,260,758	1,763,408	2,497,350	24,200	
DR6	10-3/4	AG8	08/15/05	9,269,713	5,490,613	3,779,100	0	
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,536,428	219,488	0	
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,007,184	3,998,400	38,400	
DP0	11-1/4	912803 AA1	02/15/15	10,808,299	7,258,424	3,549,875	433,040	
DS4	10-5/8	AC7	08/15/15	4,063,916	3,216,063	847,853	466,120	
DT2	9-7/8	AE3	11/15/15	5,641,859	3,399,409	2,242,450	273,600	
DV7	9-1/4	AF0	02/15/16	5,697,754	5,239,744	458,010	428,480	
DW5	7-1/4	AH6	05/15/16	18,823,551	18,346,223	477,328	529,200	
DX3	7-1/2	AK9	11/15/16	18,824,448	17,373,298	1,451,150	548,810	
DY1	8-3/4	AL7	05/15/17	15,644,169	9,394,184	6,249,985	2,122,080	
DZ8	8-7/8	AM5	08/15/17	11,696,358	8,675,977	3,020,381	54,800	
EA2	9-1/8	AN3	05/15/18	7,072,439	2,906,839	4,165,600	180,800	
EB0	9	AP8	11/15/18	7,614,470	3,623,670	3,990,800	288,200	
EC8	8-7/8	AQ6	02/15/19	13,744,498	8,407,998	5,336,500	956,800	
ED6	8-1/8	AR4	08/15/19	19,015,932	18,104,605	911,327	391,040	
EE4	8-1/2	AS2	02/15/20	9,781,268	7,746,020	2,035,248	642,400	
EF1	8-3/4	AT0	05/15/20	8,057,183	3,392,223	4,664,960	462,480	
EG9	8-3/4	AU7	08/15/20	17,724,306	8,487,706	9,236,600	234,080	
EH7	7-7/8	AV5	02/15/21	10,217,573	9,345,373	872,200	230,400	
EJ3	8-1/8	AW3	05/15/21	10,218,788	6,435,163	3,783,625	610,280	
EK0	8-1/8	AX1	08/15/21	10,067,482	8,593,362	1,474,120	507,000	
EL8	8	AY9	11/15/21	30,697,194	14,661,009	16,036,185	1,954,230	
EM6	7-1/4	AZ6	08/15/22	10,237,790	9,064,591	1,173,199	5,600	
EN4	7-5/8	BA0	11/15/22	7,746,626	4,629,176	3,117,450	412,800	
EP9	7-1/8	BB8	02/15/23	16,202,061	9,900,661	6,301,400	197,600	
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,485,660	3,173,384	288,880	
ES3	7-1/2	BD4	11/15/24	9,704,162	3,499,482	6,204,680	136,640	
ET1	7-5/8	BE2	02/15/25	10,454,170	3,545,369	6,908,801	447,950	
EV6	6-7/8	BF9	08/15/25	11,410,207	6,966,535	4,443,672	169,935	
EW4	6	BG7	02/15/26	12,837,916	10,936,616	1,901,300	153,700	
EX2	6-3/4	BH5	08/15/26	9,683,418	6,832,418	2,851,000	188,800	
EY0	6-1/2	BJ1	11/15/26	10,993,177	5,854,477	5,138,700	286,000	
EZ7	6-5/8	BK8	02/15/27	10,210,971	6,898,971	3,312,000	51,200	
FA1	6-3/8	BL6	08/15/27	9,965,756	7,680,956	2,284,800	140,400	
FB9	6-1/8	BM4	11/15/27	22,046,339	12,068,939	9,977,400	344,600	
FE3	5-1/2	BP7	08/15/28	11,776,201	11,144,951	631,250	82,400	
FF0	5-1/4	BV4	11/15/28	10,947,052	10,432,052	515,000	212,000	
FG8	5-1/4	BW2	02/15/29	11,350,341	10,994,541	355,800	172,800	
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,826,580	352,000	1,600	
FM5	6-1/4	CH4	05/15/30	17,043,162	16,856,826	186,336	72,064	
FP8	5-3/8	CK7	02/15/31	16,427,648	16,325,248	102,400	0	
Total Treasury Bonds.....				510,879,885	366,930,778	143,949,107	15,047,009	
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,690,137	18,690,137	0	
2M3	A	3-3/8	BV8	01/15/07	17,702,820	17,702,820	0	
3T7	A	3-5/8	CL9	01/15/08	18,521,789	18,411,616	110,173	
4Y5	A	3-7/8	DN4	01/15/09	17,259,030	17,259,030	0	
5W8	A	4-1/4	EK9	01/15/10	11,976,673	11,976,673	0	
6R8	A	3-1/2	GA9	01/15/11	11,250,429	11,250,429	0	
Total Inflation-Indexed Notes.....				95,400,879	95,290,706	110,173	0	
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	912803 BN2	04/15/28	18,497,226	18,497,226	0	0	
FH6	3-7/8	CF8	04/15/29	21,353,319	21,217,980	135,339	0	
Total Inflation-Indexed Bonds.....				39,850,545	39,715,206	135,339	0	

Loan Description			Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>	
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Notes:									
CUSIP:	Series:	Interest Rate:							
912827	Z54	N	6-3/8	912820 FH5	09/30/01	14,518,514	14,480,114	38,400	0
	5Q1	AD	5-5/8	EC7	09/30/01	18,797,828	18,297,028	500,800	0
	Z88	P	6-1/4	FJ1	10/31/01	14,639,843	14,639,843	0	0
	5R9	AE	5-7/8	ED5	10/31/01	19,196,002	19,194,402	1,600	0
	D25	D	7-1/2	BC0	11/15/01	24,226,102	18,838,682	5,387,420	8,800
	2C5	Q	5-7/8	EG8	11/30/01	33,504,627	33,499,827	4,800	0
	2E1	R	6-1/8	EJ2	12/31/01	31,166,321	31,081,521	84,800	0
	2G6	C	6-1/4	FK8	01/31/02	13,453,346	13,398,338	55,008	0
	5X6	R	6-3/8	EL7	01/31/02	19,381,251	19,379,651	1,600	0
	2L5	D	6-1/4	FL6	02/28/02	13,799,902	13,799,902	0	0
	6A5	S	6-1/2	EN3	02/28/02	16,563,375	16,525,975	37,400	900
	2P6	E	6-5/8	FM4	03/31/02	14,301,310	14,278,910	22,400	0
	6B3	T	6-1/2	EP8	03/31/02	17,237,943	17,201,143	36,800	0
	2S0	F	6-5/8	FN2	04/30/02	14,474,673	14,474,673	0	0
	6C1	U	6-3/8	EQ6	04/30/02	17,390,900	17,390,900	0	0
	F49	A	7-1/2	BD8	05/15/02	11,714,397	7,620,957	4,093,440	0
	2W1	G	6-1/2	FP7	05/31/02	13,503,890	13,503,890	0	0
	6E7	V	6-5/8	ES2	05/31/02	14,871,823	14,849,423	22,400	0
	2Y7	H	6-1/4	FO5	06/30/02	13,058,694	13,058,694	0	0
	6F4	W	6-3/8	ET0	06/30/02	14,320,609	14,315,009	5,600	0
	3C4	K	6	FR3	07/31/02	12,231,057	12,231,057	0	0
	6H0	X	6-1/4	EU7	07/31/02	15,057,900	15,056,300	1,600	0
	G55	B	6-3/8	BE6	08/15/02	23,859,015	19,941,826	3,917,189	86,400
	3G5	L	6-1/4	FS1	08/31/02	12,731,742	12,731,742	0	0
	6K3	Y	6-1/8	FU6	08/31/02	15,072,214	15,072,214	0	0
	3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,766,814	40,000	0
	6L1	Z	6	FV4	09/30/02	15,144,335	15,144,335	0	0
	3L4	N	5-3/4	CE5	10/31/02	26,593,892	26,523,492	70,400	0
	3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,826,980	293,600	4,000
	6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
	3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,667,793	384,640	0
	6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
	3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
	6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,427,004	25,600	0
	J78	A	6-1/4	BF3	02/15/03	23,562,691	22,331,403	1,231,288	96,832
	3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
	6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,685,095	0	0
	4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,092	800	0
	6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
	4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
	6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
	4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,103,843	28,400	0
	6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
	4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,099,579	27,200	120
	6Z0	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
	7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,003,270	0	0
	L83	B	5-3/4	BG1	08/15/03	28,011,028	25,795,428	2,215,600	79,200
	4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,680,263	172,000	0
	7C0	T	3-5/8	GM3	08/31/03	18,669,453	18,669,453	0	0
	4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,415,385	1,210,400	2,200
	N81	A	5-7/8	BH9	02/15/04	12,955,077	12,439,277	515,800	25,000
	5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,799,228	24,000	0
	P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,557,172	883,200	58,000
	5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
	Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,608,867	1,737,600	9,000
	5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
	R87	D	7-7/8	BL0	11/15/04	14,373,760	14,364,160	9,600	0
	5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
	S86	A	7-1/2	BM8	02/15/05	13,834,754	13,232,014	602,740	22,800
	T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
	6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,562,370	0	0
	U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
	V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,807,880	402,040	0
	6N7	F	5-3/4	FX0	11/15/05	28,062,797	28,035,997	26,800	14,400
	W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
	X80	B	6-7/8	BS5	05/15/06	16,015,475	15,567,995	447,480	20,800
	6X5	E	4-5/8	GG6	05/15/06	27,797,832	27,797,832	0	0
	Y55	C	7	BT3	07/15/06	22,740,446	22,700,446	40,000	0
	Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,407,675	52,000	9,000
	2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,941,418	162,260	1,920
	2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,754,711	203,475	12,800
	3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,169,603	467,200	10,200
	3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,571,812	11,600	2,900
	4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,124,321	66,640	600
	4V1	D	4-3/4	DK0	11/15/08	25,083,125	24,969,525	113,600	5,600
	5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,778,090	16,700	0
	5N8	C	6	EA1	08/15/09	27,399,894	27,269,394	130,500	0
	5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,352,909	2,800	0
	6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,436,994	600	0
	6T4	B	5	GC5	02/15/11	23,436,329	23,436,329	0	0
	7B2	C	5	GL5	08/15/11	12,045,667	12,045,667	0	0
Total Treasury Notes.....						1,432,903,946	1,406,958,006	25,945,940	471,472
Grand Total.....						2,079,035,255	1,908,894,696	170,140,559	15,518,481

\* Less than \$500 thousand.

<sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>3</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

<sup>7</sup> For price and yield ranges of unmaturing securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable on demand.

<sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>12</sup> Redeemable after 6 months from issue date at option of owner.

<sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.

<sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>18</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>19</sup> Reclassification of Unamortized Discount between Debt Held By the Public versus Intragovernmental Holdings. Total was not affected.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

July 2001	Fiscal Year 2001 to Date	Fiscal Year 2000
\$226,676.07	\$1,186,936.11	\$1,868,891.93

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$732,618 million, long-term debt (greater than 1 year) of \$2,196,090 million and matured debt of \$125 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$154,850 million, long-term debt (greater than 1 year) of \$2,679,245 million and matured debt of \$6,949 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.